

# UNION PRESBYTERIAN SEMINARY

## Planned Giving Information Sheet

### Sample Bequest Language

This language can be shared with your attorney as they draft your bequest provision for Union Presbyterian Seminary.

I bequest to Union Presbyterian Seminary (Tax ID # 54-0506428), a nonprofit organization located in Richmond, Virginia, and Charlotte, North Carolina

- the sum of \_\_\_\_\_ dollars; or
- an amount equal to \_\_\_\_\_ percent of the net value of my estate; or
- all the rest residue and remainder of my estate.

If you would like to designate your bequest to a particular program, facility, project or more, you can use this additional language to designate it:

It is my request that this gift be used for the benefit of (specify designation) at Union Presbyterian Seminary as directed in my most recent statement of intent with the Seminary.

### Supporting a Fund or Named Endowment

You may designate your bequest to support any of Union's existing endowments (e.g. an endowed scholarship, chair, or award) or to establish a new or named endowment. In order to do so, please contact us before finalizing your will to discuss necessary wording and minimum giving levels to ensure that Union can fulfill your wishes. If you would like to associate the name of a loved one with your bequest, we are available to discuss memorial recognition opportunities.

**Legal Name** Union Presbyterian Seminary, a nonprofit located in Richmond, VA, and Charlotte, NC

**Address of Principal Office** Advancement Office  
Union Presbyterian Seminary  
3401 Brook Road  
Richmond, VA 23227

State of Incorporation Virginia

Tax Identification # 54-0506428

Contact Information Richard Wong

Vice President, Advancement  
(804) 278-4240 Office  
(804) 201-6024 Cell  
[rwong@upsem.edu](mailto:rwong@upsem.edu)

Website [pg.upsem.edu](http://pg.upsem.edu)

***The information on this website is not intended as legal, financial, or tax advice. Please consult an attorney, financial advisor or tax advisor in your planning.***